

WARRANT EXERCISE APPLICATION FORM

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| Mold- Tek Packaging Limited (Issuer) CIN: L21022TG1997PLC026542 Regd. Off: 8-2-293/82/A/700, Ground Floor, Road No. 36, Jubilee Hills, Hyderabad-500033, Telangana, India. Phone No: 040-40300300, Fax No: 040-40300328 Email ID :cs@moldteckpackaging.com Website: www.moldteckpackaging.com | XL Softech Systems Limited #3, Sagar Society, Road.No.2, Banjara Hills, Hyderabad- 500034, Telangana, India. Phone No: 040-23545913, 14, 15. Fax. No : 040-23553214. E-Mail ID : xlfield@gmail.com Website:www.xlsoftech.com |
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| S No. | Particulars | Details of Shareholder |
|-------|---|---|
| 1. | Name of the Applicant | |
| 2. | Full Address | |
| 3. | E-mail Id | |
| 4. | Mobile No. | |
| 5. | Permanent Account Number (PAN) | |
| 6. | Type of Applicants (please mention) : Resident /Non-Resident | |
| 7. | Depository Account Details (Kindly Mention NSDL/CDSL) <i>For NSDL enter 8 digit DP ID followed by 8 digit Client ID / For CDSL enter 16 digit Client ID.</i> | |
| 8. | Number of detachable warrants held as of date | |
| 9. | Number of detachable warrants to be converted | |
| 10. | Total amount paid for conversion of detachable warrants (Rs. 138/- per warrant) | |
| 11. | Cheque/Demand Draft / Pay order should be drawn on | "MOLD TEK PACKAGING LIMITED SPECIAL WARRANTS ACCOUNT" payable at Hyderabad |
| 12. | MTPL Rights Demat Escrow Account Warrants- Number(Special Depository Account) | Name of the Account: MTPL Rights Demat Escrow Account Warrants Name of the DP:- Ventura Securities Limited DPID :- IN303116 CLIENT ID:- 13232543 |
| 13. | Mode of payment: cheque / demand draft/ pay order(<i>to be enclosed along with application form</i>) | |
| 14. | Reference no. of the cheque / demand draft/ pay order | |
| 15. | counterfoil and the photocopy of the delivery instruction slip duly acknowledged by the Depository Participant(<i>to be enclosed along with application form</i>) | |

- ***In this regard, our Company shall disregard applications which are liable for rejections, due to factors including dishonour of payment instrument or short payment or non-receipt of Warrants in the Special Depository Account.***
- ***In case the Warrants along with the cheque/demand draft/ pay order towards full payment of the Warrant Exercise Price do not reach the Registrar by the end of the Warrant Exercise Period, the Warrants shall lapse.***
- ***Kindly send all the documents to the company's address as mentioned above.***

Name:

Date:

Place:

Signature of the Applicant:_____